

EXPORT-IMPORT BANK OF INDIA

BALANCE SHEET AS AT 30TH JUNE, 2026

<u>GENERAL FUND</u>		<u>GENERAL FUND</u>	
<u>Previous year</u> (As at 30.06.2025)		<u>This year</u> (As at 30.06.2026)	
₹	<u>LIABILITIES</u>		<u>SCHEDULES</u>
1,59,09,36,63,881	1.Capital	I	1,59,09,36,63,881
99,03,08,33,781	2.Reserves	II	1,34,35,42,37,926
13,89,24,75,691	3.Profit & Loss Account	III	12,92,25,84,796
10,52,79,16,55,400	4.Notes, Bonds and Debentures		11,91,65,84,56,478
-	5.Bills Payable		-
90,37,86,353	6.Deposits	IV	76,97,85,478
6,35,11,39,32,880	7.Borrowings	V	7,47,94,52,81,540
	8.Current Liabilities		
1,13,21,00,40,689	and Provisions for contingencies		1,07,88,31,66,855
45,37,58,17,512	9.Other Liabilities		67,22,75,53,623
21,19,41,22,06,187	Total		24,21,85,47,30,577
	<u>ASSETS</u>		
1,35,33,45,60,963	1. Cash & Bank Balances	VI	1,33,91,41,26,421
1,80,01,37,72,958	2. Investments	VII	2,38,84,60,87,436
16,41,75,82,28,177	3. Loans and Advances	VIII	18,87,94,03,41,966
41,50,00,00,000	4. Bills of Exchange and Promissory	IX	63,20,00,00,000
3,30,69,65,074	Notes Discounted/Rediscounted	X	3,26,90,33,253
1,17,49,86,79,015	5. Fixed Assets	XI	94,68,51,41,501
	6. Other Assets		
21,19,41,22,06,187	Total		24,21,85,47,30,577

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GENERAL FUND		GENERAL FUND	
<u>Previous year</u> (As at 30.06.2025)		<u>This Year</u> (As at 30.06.2026)	
₹	CONTINGENT LIABILITIES	₹	
1,50,91,18,01,322	(i) Acceptances, Guarantees, endorsements and other obligations	1,57,05,42,32,619	
6,10,05,27,500	(ii) On outstanding forward exchange contracts	-	
	(iii) On underwriting commitments	-	
20,19,59,310	(iv) Uncalled Liability on partly paid investments	22,03,87,486	
4,39,18,00,000	(v) Claims on the Bank not acknowledged as debts	4,50,40,80,000	
-	(vi) Bills for collection	-	
-	(vii) On participation certificates	-	
-	(viii) Bills Discounted/Rediscounted	-	
6,29,76,60,00,504	(ix) Other monies for which the Bank is contingently liable	7,98,94,12,82,301	
7,91,37,20,88,635		9,60,71,99,82,406	

Notes :-

1. As Exim Bank is acting only in the capacity of an agency to facilitate certain transactions in Iraq relating to Indian contractors, foreign currency receivables advised to the Bank equivalent to ₹65.06 bn (previous year ₹58.94 bn) held on agency account including a sum of ₹58.79 bn (previous year ₹53.26 bn) assigned to GOI are not included in the above Balance Sheet.

2. Previous year's figures have been regrouped, wherever necessary.



EXPORT-IMPORT BANK OF INDIA

PROFIT & LOSS ACCOUNT FOR THE QUARTER ENDED 30TH JUNE, 2026

<u>GENERAL FUND</u> Previous year ₹	<u>EXPENDITURE</u>	<u>SCHEDULES</u>	<u>GENERAL FUND</u> This Year ₹
38,19,00,88,170	1. Interest		39,49,97,42,608
23,23,45,236	2. Credit Insurance, fees and charges		33,55,70,453
37,64,45,757	3. Staff Salaries, Allowances etc. and Terminal Benefits		33,23,92,008
-	4. Directors' and Committee Members' Fees and Expenses		-
3,40,313	5. Audit Fees		6,20,338
14,54,22,330	6. Rent, Taxes, Electricity and Insurance Premia		12,40,00,951
1,12,82,170	7. Communication expenses		93,32,031
19,43,446	8. Legal Expenses		45,82,423
40,75,03,228	9. Other Expenses	XII	50,15,03,619
13,32,24,865	10. Depreciation		14,06,86,734
(2,67,42,39,343)	11. Provision for loan losses/contingencies depreciation on investments		(3,69,11,63,088)
18,69,02,78,531	12. Profit/(Loss) carried down		17,12,13,11,098
55,51,46,34,703	Total		54,37,85,79,175
4,79,78,02,840	Provision for Income Tax(Net of deferred tax) [including Deferred tax of ₹93,27,71,409 (previous year - ₹66,69,89,333)]		4,19,87,26,302
13,89,24,75,691	Balance of profit/(Loss) transferred to Balance Sheet		12,92,25,84,796
18,69,02,78,531			17,12,13,11,098
	<u>INCOME</u>		
54,35,08,62,438	1. Interest and Discount	XIII	53,04,69,20,836
1,13,67,67,148	2. Exchange, Commission, Brokerage and Fees		1,19,50,59,645
2,70,05,117	3. Other Income	XIV	13,65,98,694
55,51,46,34,703	Total		54,37,85,79,175
18,69,02,78,531	Profit/(Loss) brought down		17,12,13,11,098
-	Excess Income/Interest tax provision of earlier years written back		-
18,69,02,78,531			17,12,13,11,098



EXPORT-IMPORT BANK OF INDIA

SCHEDULES TO THE BALANCE SHEET

<u>GENERAL FUND</u>		<u>GENERAL FUND</u>	
<u>Previous year</u>		<u>This Year</u>	
<u>(As at 30.06.2025)</u>		<u>(As at 30.06.2026)</u>	
₹		₹	
Schedule I :	Capital:		
2,00,00,00,00,000	1. Authorised	2,00,00,00,00,000	
1,59,09,36,63,881	2. Issued and Paid-up : (Wholly subscribed by the Central Government)	1,59,09,36,63,881	
Schedule II :	Reserves:		
81,24,07,97,080	1. Reserve Fund	1,15,65,81,01,225	
-	2. General Reserve	-	
2,19,47,17,637	3. Other Reserves :	3,10,08,17,637	
1,95,53,19,064	Investment Fluctuation Reserve*	1,95,53,19,064	
13,64,00,00,000	Sinking Fund (Lines of Credit)	13,64,00,00,000	
99,03,08,33,781	4. Special Reserve u/s 36(1)(viii) of the Income Tax Act, 1961	1,34,35,42,37,926	
Schedule III :	Profit & Loss Account:		
13,89,24,75,691	1. Balance as per annexed accounts	12,92,25,84,796	
-	2. Less: Appropriations:		
-	- Transferred to		
-	Reserve Fund	-	
-	- Transferred to Investment	-	
-	Fluctuation Reserve	-	
-	- Transferred to Sinking	-	
-	Fund	-	
-	- Transferred to Special	-	
-	Reserve u/s 36(1)(viii) of	-	
-	the Income Tax Act, 1961	-	
13,89,24,75,691	3. Balance of the net profits (Transferable to the Central Government in terms of Section 23(2) of the EXIM Bank Act, 1981)	12,92,25,84,796	
Schedule IV :	Deposits:		
90,37,86,353	(a) In India	76,97,85,478	
-	(b) Outside India	-	
90,37,86,353		76,97,85,478	

*includes an amount of ₹21,28,21,237 towards Investment Reserve Account (Previous year: ₹21,28,21,237)

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GENERAL FUND		GENERAL FUND	
Previous year		This Year	
(As at 30.06.2025)		(As at 30.06.2026)	
₹		₹	
Schedule V :	Borrowings:		
	1. From Reserve Bank of India :		
	(a) Against Trustee Securities	-	-
-	(b) Against Bills of Exchange	-	-
-	(c) Out of the National Industrial Credit (Long Term Operations) Fund	-	-
-	2. From Government of India	-	-
	3. From Other Sources :		
2,38,88,63,05,532	(a) In India	3,31,48,18,53,087	
3,96,22,76,27,348	(b) Outside India	4,16,46,34,28,453	
6,35,11,39,32,880		7,47,94,52,81,540	
Schedule VI:	Cash & Bank Balances:		
2,34,100	1. Cash in Hand	1,52,690	
70,73,10,274	2. Balance with Reserve Bank of India	7,60,47,819	
	3. Balances with other Banks:		
	(a) In India		
8,16,15,80,711	i) in current accounts	2,92,60,77,777	
8,25,00,00,000	ii) in other deposit accounts	18,50,00,00,000	
1,18,21,54,35,878	(b) Outside India	1,12,41,18,48,135	
-	4. Money at call and short notice / Lending under CBLO/ TREPS	-	
1,35,33,45,60,963		1,33,91,41,26,421	

contd3



GENERAL FUND		GENERAL FUND
<u>Previous year</u>		<u>This Year</u>
<u>(As at 30.06.2025)</u>		<u>(As at 30.06.2026)</u>
₹		₹
Schedule VII:	Investments: <i>(net of diminution in value, if any)</i>	
1,53,81,73,05,154	1. Securities of Central and State Governments	1,78,11,04,95,481
2,79,42,75,048	2. Equity Shares & Stocks	3,34,07,90,423
21,23,00,586	3. Preference Shares and Stocks	38,95,55,937
1,42,11,28,874	4. Notes, Debentures and Bonds	1,58,40,40,772
21,76,87,63,296	5. Others	55,42,12,04,823
1,80,01,37,72,958		2,38,84,60,87,436
Schedule VIII :	Loans & Advances:	
5,62,64,31,70,973	1. Foreign Governments	5,99,33,83,28,437
	2. Banks:	
1,84,32,16,00,000	(a) In India	2,82,07,29,79,350
14,27,09,03,622	(b) Outside India	15,13,21,80,606
	3. Financial Institutions:	
17,00,00,00,000	(a) In India	22,00,00,00,000
1,00,45,97,55,738	(b) Outside India	1,22,22,24,69,415
7,63,06,27,97,844	4. Others	8,47,17,43,84,158
16,41,75,82,28,177		18,87,94,03,41,966
Schedule IX :	Bills of Exchange and Promissory Notes Discounted/Rediscounted:	
41,50,00,00,000	(a) In India	63,20,00,00,000
-	(b) Outside India	-
41,50,00,00,000		63,20,00,00,000

contd4



GENERAL FUND		GENERAL FUND	
<u>Previous year</u>		<u>This Year</u>	
<u>(As at 30.06.2025)</u>		<u>(As at 30.06.2026)</u>	
₹		₹	
Schedule X :	Fixed Assets:		
	(At cost less depreciation)		
	1. Premises		
5,31,16,32,264	Gross Block b/f	5,31,16,32,264	
-	Additions during the year	-	
-	Disposals during the year	-	
5,31,16,32,264	Gross Block as at the end of the year	5,31,16,32,264	
2,44,92,81,271	Accumulated Depreciation	2,67,55,97,617	
2,86,23,50,993	Net Block	2,63,60,34,647	
	2. Others		
2,43,38,09,499	Gross Block b/f	3,05,17,30,054	
3,89,07,731	Additions during the year	5,84,01,254	
2,56,62,179	Disposals during the year	1,04,23,339	
2,44,70,55,051	Gross Block as at the end of the year	3,09,97,07,969	
2,00,24,40,970	Accumulated Depreciation	2,46,67,09,363	
44,46,14,081	Net Block	63,29,98,606	
3,30,69,65,074		3,26,90,33,253	
Schedule XI :	Other Assets:		
	1. Accrued interest on		
18,50,78,17,091	a) investments / bank balances	21,51,71,20,879	
53,32,91,31,088	b) loans and advances	42,00,97,92,475	
7,15,14,787	2. Deposits with sundry parties	8,07,51,190	
21,76,51,51,540	3. Advance Income Tax paid (Net)	6,63,41,48,260	
23,82,50,64,509	4. Others [including Net Deferred tax asset of ₹14,23,66,96,616 (previous year ₹15,78,14,77,142)]	24,44,33,28,697	
1,17,49,86,79,015		94,68,51,41,501	
Schedule XII :	Other Expenses:		
1,59,15,831	1. Export Promotion Expenses	2,17,78,442	
3,92,882	2. Expenses on and related to Data Processing	8,67,428	
18,76,56,054	3. Repairs and Maintenance	25,87,57,270	
32,14,066	4. Printing and Stationery	22,41,420	
20,03,24,395	5. Others	21,78,59,059	
40,75,03,228		50,15,03,619	

contd5



GENERAL FUND		GENERAL FUND	
<u>Previous year</u>		<u>This Year</u>	
<u>(As at 30.06.2025)</u>		<u>(As at 30.06.2026)</u>	
₹		₹	
Schedule XIII :	Interest and Discount:		
	1. Interest and Discount on loans and advances/bills discounted/rediscounted	33,17,20,93,971	
38,59,61,09,251			
15,75,47,53,187	2. Income on Investments/bank balances	19,87,48,26,865	
54,35,08,62,438		53,04,69,20,836	
Schedule XIV :	Other Income:		
	1. Net Profit on sale/ revaluation of investments	12,63,46,440	
2,10,88,924			
	2. Net Profit on sale of land, buildings and other assets	1,42,703	
9,34,076			
49,82,117	3. Others	1,01,09,551	
2,70,05,117		13,65,98,694	

Note : Deposits under 'Liabilities' [ref. Schedule IV (a)] include 'on shore' foreign currency deposits aggregating USD 1.75 mn (Previous year USD 3.36 mn.) kept by counter party banks / institutions with Exim Bank against reciprocal rupee deposits / bonds.
Investments under 'Assets' [ref. Schedule VII 4.] include bonds aggregating ₹0.08 bn (Previous year ₹0.15 bn) on account of swaps.



EXPORT-IMPORT BANK OF INDIA

BALANCE SHEET AS AT 30TH JUNE, 2026

EXPORT DEVELOPMENT FUND

Previous year (As at 30.06.2025)		This Year (As at 30.06.2026)
₹	LIABILITIES	₹
	1. Loans:	
-	(a) From Government	-
-	(b) From Other Sources	-
	2. Grants:	
12,83,07,787	(a) From Government	12,83,07,787
-	(b) From Other Sources	-
	3. Gifts, Donations, Benefactions :	
-	(a) From Government	-
-	(b) From Other Sources	-
42,38,99,402	4. Other Liabilities	48,50,79,971
1,18,54,32,139	5. Profit and Loss Account	1,27,65,00,317
1,73,76,39,328	Total	1,88,98,88,075
	ASSETS	
	1. Bank Balances	
15,00,000	a) in current accounts	15,00,000
1,40,64,29,824	b) in other deposit accounts	1,53,62,31,267
-	2. Investments	-
	3. Loans & Advances:	
-	(a) In India	-
-	(b) Outside India	-
	4. Bills of Exchange and Promissory Notes Discounted, Rediscounted :	
-	(a) In India	-
-	(b) Outside India	-
	5. Other Assets	
-	(a) Accrued interest on	-
	i) Loans and Advances	-
2,94,70,226	ii) Investments/bank balances	2,13,65,620
30,02,39,278	(b) Advance Income Tax paid	33,07,91,188
-	(c) Others	-
1,73,76,39,328	Total	1,88,98,88,075



contd2

EXPORT DEVELOPMENT FUND

Previous year
(As at 30.06.2025)

₹

CONTINGENT LIABILITIES

This Year
(As at 30.06.2026)

₹

- | | | |
|---|---|---|
| - | (i) Acceptances, Guarantees, endorsements & other obligations | - |
| - | (ii) On outstanding forward exchange contracts | - |
| - | (iii) On underwriting commitments | - |
| - | (iv) Uncalled Liability on partly paid investments | - |
| - | (v) Claims on the Bank not acknowledged as debts | - |
| - | (vi) Bills for collection | - |
| - | (vii) On participation certificates | - |
| - | (viii) Bills Discounted/ Rediscounted | - |
| - | (ix) Other monies for which the Bank is contingently liable | - |

Note : The Bank has established Export Development Fund in terms of Section 15 of Export-Import Bank of India Act, 1981 (the Act). In terms of Section 17 of the Act, before granting any loan or advance or entering into any such arrangement, Exim Bank has to obtain the prior approval of the Central Government.



EXPORT-IMPORT BANK OF INDIA

PROFIT & LOSS ACCOUNT FOR THE QUARTER ENDED 30TH JUNE, 2026

EXPORT DEVELOPMENT FUND

Previous year (As at 30.06.2025) ₹		This Year (As at 30.06.2026) ₹
	<u>EXPENDITURE</u>	
-	1. Interest	-
-	2. Other Expenses	-
-	3. Provision or Loan Losses / Contingencies	-
3,00,90,763	4. Profit carried down	3,09,68,278
3,00,90,763	Total	3,09,68,278
75,73,243	Provision for Income Tax	77,94,096
2,25,17,519	Balance of profit/(Loss) transferred to Balance Sheet	2,31,74,182
3,00,90,763		3,09,68,278
	<u>INCOME</u>	
-	1. Interest and Discount	-
3,00,90,763	(a) loans and advances	-
	(b) investments / bank balances	3,09,68,278
-	2. Exchange, Commission, Brokerage and Fees	-
-	3. Other Income	-
-	4. Loss carried to Balance Sheet	-
3,00,90,763	Total	3,09,68,278
3,00,90,763	Profit / (Loss) brought down	3,09,68,278
-	Excess Income/Interest tax provision of earlier years written back	-
3,00,90,763		3,09,68,278

